



Diagnostic Test Summary Configuration

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# Diagnostic Test Summary Configuration

This is a tutorial on how to create and edit the list of fields that appear in the Diagnostic Test Summaries section of the Patient Summary document and some published documents. In this document, you will learn the step-by-step process of creating, editing, deleting and displaying Diagnostic Test Summaries.

## Print Patient Summary

Go to the patient chart.

The screenshot displays the escribeHOST interface for patient JAMESON, LESLIE. The patient's demographic information is shown at the top: DOB: 02/18/1929, Age: 91y, Sex: F, MRN: -, Status: Active, HCT: 1. The interface is divided into several sections:

- Cardiac Devices:** A tabbed interface with 'Transmissions', 'Devices', and 'Leads'. The 'Devices' tab is active, showing a 'PACEMAKER' device.
- Device Information:**

Type	Pacemaker
Implant Date	Never
Model	L301
Explant Date	-
Serial	775730
Abandoned Date	-
Manufacturer	Boston Scientific
Comment	
Device Warning	
- Provider Information:**

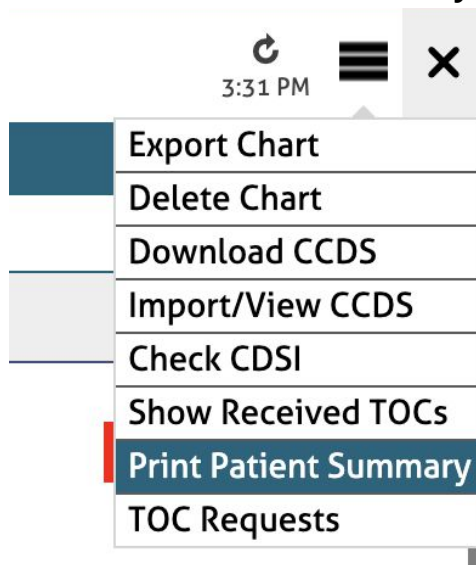
Monitoring Provider	Alimohammad, Rizwan, MD, FACC, FHRS [ID: 386651647]
Implanting Provider	
Primary Cardiologist	Benton, Robert, MD FACC [ID: 386651642]
- Transmission Information:**

Remote Monitoring Status	Active
Inactive Status Reason	-
Connectivity Status	Connected
Wanded	No
- Leads:** A section showing 'NO LEADS' and 'NO MANUAL LEADS'.

Click the menu button on the top right corner.

This screenshot is identical to the previous one, but with a blue menu button (represented by three horizontal lines) highlighted in the top right corner of the patient information bar. The patient information bar also shows the time as 3:31 PM.

The menu displays on screen. **Select** the **Print Patient Summary** option.



The Patient Summary displays on screen.

**Stark, Joey**  
 DOB 05/01/2020 PT ID 159386633

**Patient Summary**  
 GENERATED 12/17/2020

**Health Care Team Providers**

Provider Type	Provider Name	Office Phone	Fax Number	Fax on Sign by Default
Examiner				
PCP				

**Diagnostic Test Summaries**

**Nuc - 08/19/2020**  
 Impression: Normal  
 LV Stress Ejection Fraction: 48  
 LV Rest Ejection Fraction: 51

**MUGA - 06/15/2020**  
 Impression: -  
 LV Stress Ejection Fraction: -  
 LV Rest Ejection Fraction: -

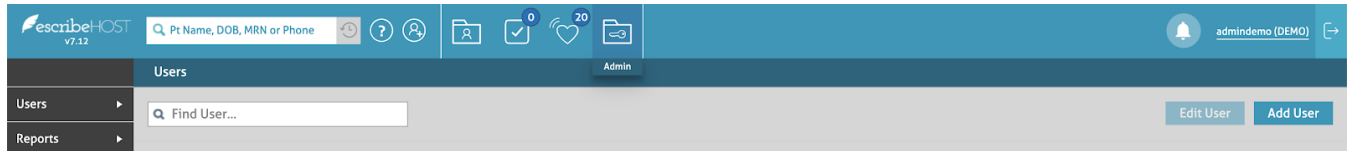
**Renal US - 12/01/2020**  
 Impression Results: Borderline

**Cardioversion - 12/11/2020**  
 Sinus Rhythm: was

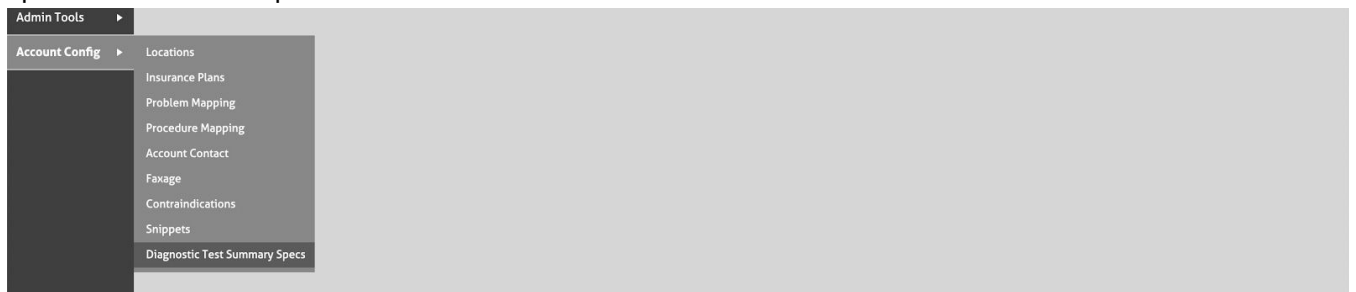
# View Diagnostic Test Summaries Specification

View Diagnostic Test Summaries Specification in the Patient Summary document.

Go to the **Admin** module.



Select **Account Config** from the left side menu. Select the **Diagnostic Test Summary Specs** option from the dropdown list.



The list of Diagnostic Test Summary Specification appears here in the same order as in the Patient Summary Document and published documents.

For example, this configuration includes:

- Nuc
- MUGA
- Renal US
- Cardioversion

Diagnostic Test Summary Specs			
Test Summary Name	Document Type	Fields	
Nuc	Nuclear Stress Test [1400]	NUK_KK_IMPRESSION NUK_KK_LV_EJECTION_FRACTION NUK_KK_LV_REST_EJECTION_FRACTION	↑ ↓
MUGA	MUGA [1600]	NUK_KK_IMPRESSION NUK_KK_LV_EJECTION_FRACTION NUK_KK_LV_REST_EJECTION_FRACTION	↑ ↓
Renal US	Renal Artery Duplex Ultrasound [4201]	IMPRESSION_RESULTS	↑ ↓
Cardioversion	Cardioversion [4701]	SINUS_RHYTHM	↑ ↓

This is an example of a Patient Summary document reflecting this configuration.

**NOTE:** If there's no value for a field, the field displays with a hyphen in the patient summary document.

If the patient has no document of the document type selected, that summary will not appear at all.

**Stark, Joey**  
DOB 05/01/2020 PT ID 159386633

**Patient Summary**  
GENERATED 12/17/2020

**Health Care Team Providers**

Provider Type	Provider Name	Office Phone	Fax Number	Fax on Sign by Default
Examiner				No
PCP				

**Diagnostic Test Summaries**

**Nuc - 08/19/2020**  
Impression: Normal  
LV Stress Ejection Fraction: 48  
LV Rest Ejection Fraction: 51

**MUGA - 06/15/2020**  
Impression: -  
LV Stress Ejection Fraction: -  
LV Rest Ejection Fraction: -

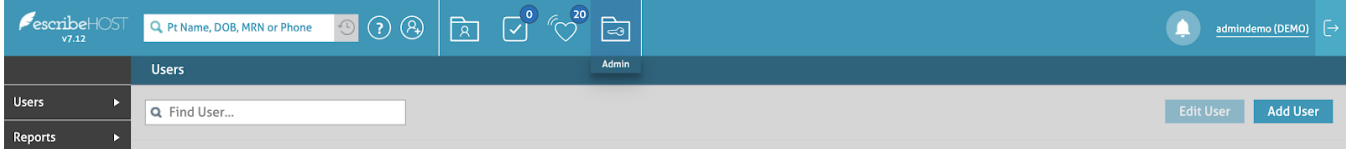
**Renal US - 12/01/2020**  
Impression Results: Borderline

**Cardioversion - 12/11/2020**  
Sinus Rhythm: was

# Create a new Diagnostic Test Summary Specification

How to add a new Diagnostic Test Summary.

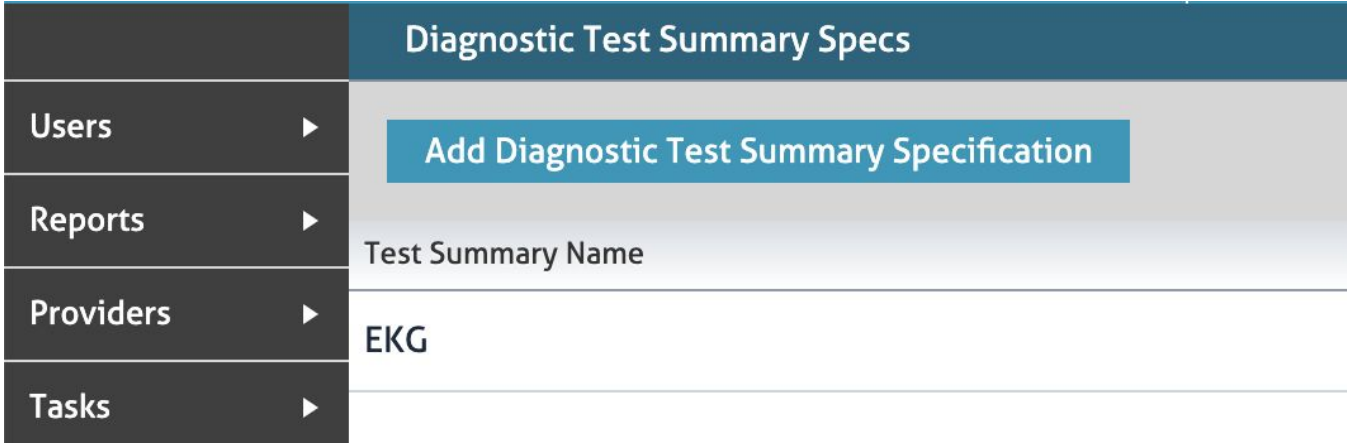
Go to the **Admin** module.



Select **Account Config** from the left side menu. **Select** the **Diagnostic Test Summary Specs** option from the dropdown list.

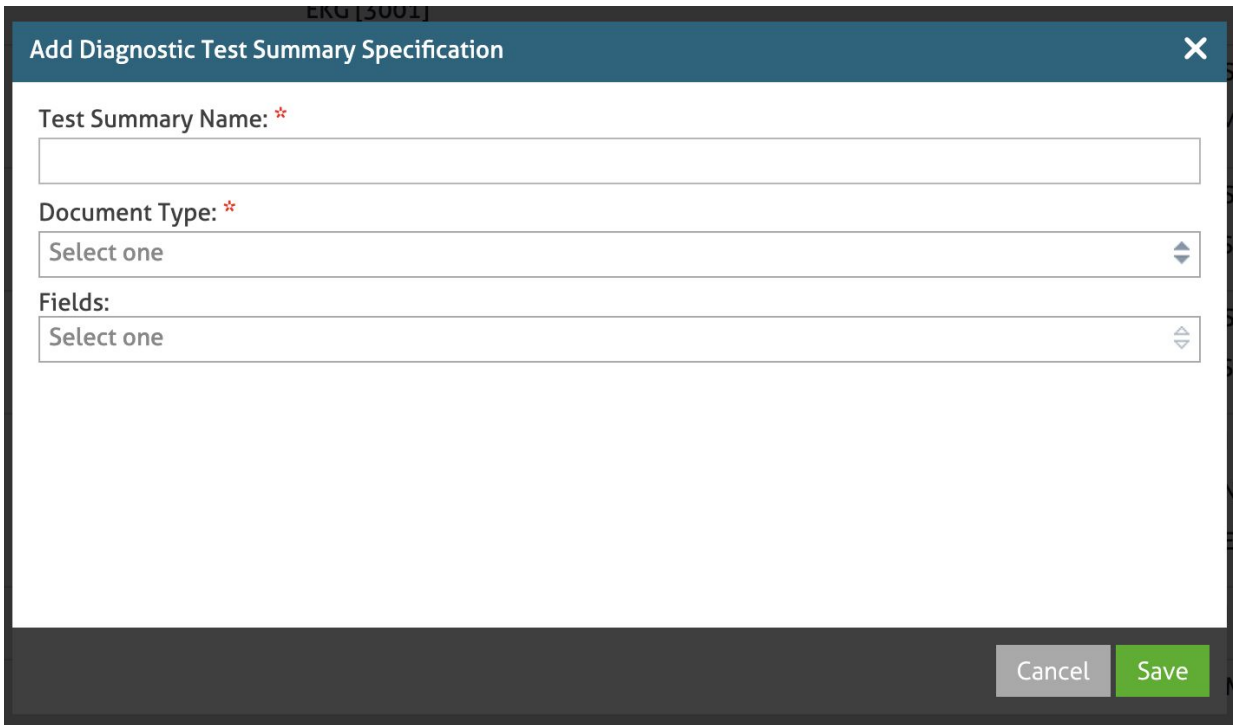


Click on the **Add Diagnostic Test Summary Specification** button.



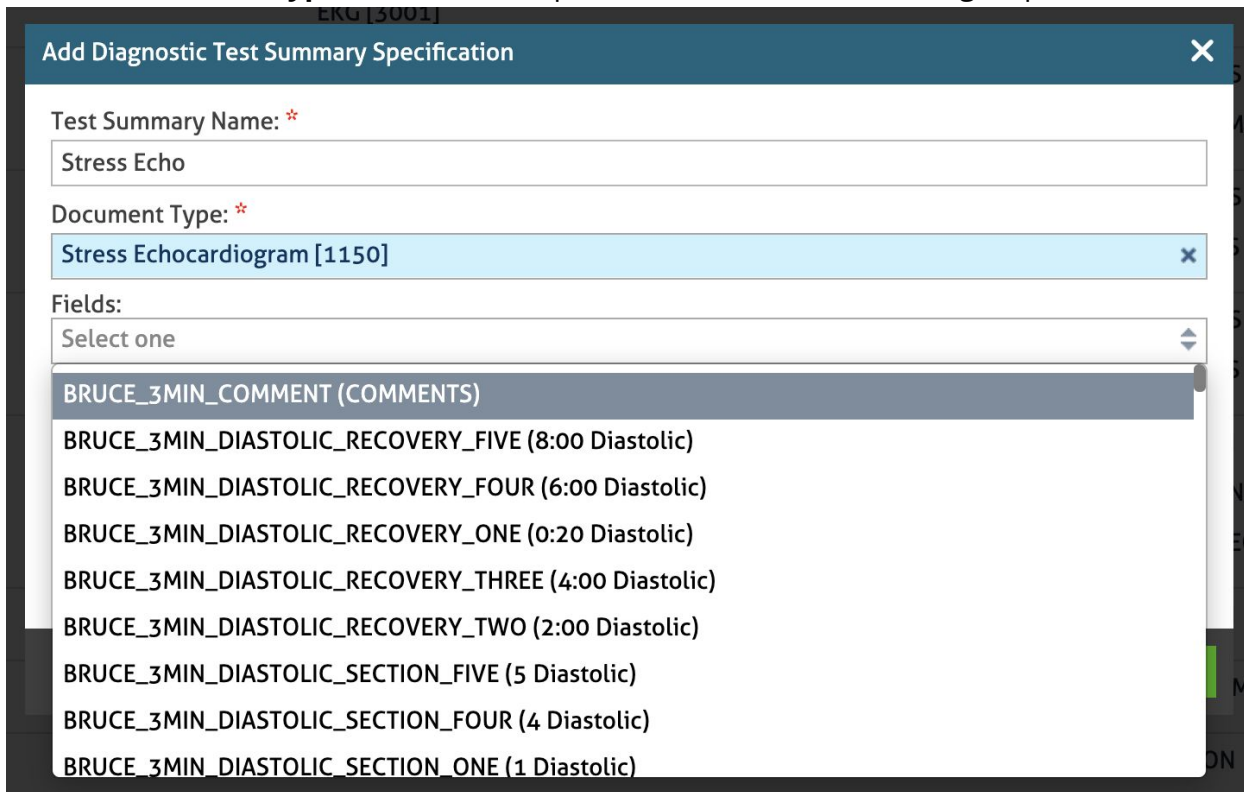
A popup displays with the required fields.

**Type** the **Test Summary Name**. This field is required. The only limitation to this field is that it cannot exceed 50 characters.



The screenshot shows a dialog box titled "Add Diagnostic Test Summary Specification". It contains three input fields: "Test Summary Name:" (with a red asterisk), "Document Type:" (with a red asterisk), and "Fields:". The "Test Summary Name" field is empty. The "Document Type" dropdown menu is open, showing "Select one". The "Fields" dropdown menu is also open, showing "Select one". At the bottom right, there are "Cancel" and "Save" buttons.

**Select** one **Document Type**. This field is required and affects the following step.



The screenshot shows the same dialog box as above, but with the "Document Type" dropdown menu expanded. "Stress Echocardiogram [1150]" is selected. The "Fields" dropdown menu is also expanded, showing a list of options: "BRUCE\_3MIN\_COMMENT (COMMENTS)", "BRUCE\_3MIN\_DIASTOLIC\_RECOVERY\_FIVE (8:00 Diastolic)", "BRUCE\_3MIN\_DIASTOLIC\_RECOVERY\_FOUR (6:00 Diastolic)", "BRUCE\_3MIN\_DIASTOLIC\_RECOVERY\_ONE (0:20 Diastolic)", "BRUCE\_3MIN\_DIASTOLIC\_RECOVERY\_THREE (4:00 Diastolic)", "BRUCE\_3MIN\_DIASTOLIC\_RECOVERY\_TWO (2:00 Diastolic)", "BRUCE\_3MIN\_DIASTOLIC\_SECTION\_FIVE (5 Diastolic)", "BRUCE\_3MIN\_DIASTOLIC\_SECTION\_FOUR (4 Diastolic)", and "BRUCE\_3MIN\_DIASTOLIC\_SECTION\_ONE (1 Diastolic)".



Select **Fields** to display in the Diagnostic Test Summary.  
The selected fields accumulate in a list below the selection

The Fields dropdown lists only fields from the latest version of the **Document Type** selected.

NOTE: You can only select fields from one Document Type in each Diagnostic Test Summary.

**Add Diagnostic Test Summary Specification** [X]

Test Summary Name: \*  
Stress Echo

Document Type: \*  
Stress Echocardiogram [1150] [X]

Fields:  
Select one

- BRUCE\_3MIN\_COMMENT (COMMENTS)
- BRUCE\_3MIN\_DIASTOLIC\_RECOVERY\_FIVE (8:00 Diastolic)
- BRUCE\_3MIN\_DIASTOLIC\_RECOVERY\_FOUR (6:00 Diastolic)
- BRUCE\_3MIN\_DIASTOLIC\_RECOVERY\_ONE (0:20 Diastolic)
- BRUCE\_3MIN\_DIASTOLIC\_RECOVERY\_THREE (4:00 Diastolic)
- BRUCE\_3MIN\_DIASTOLIC\_RECOVERY\_TWO (2:00 Diastolic)
- BRUCE\_3MIN\_DIASTOLIC\_SECTION\_FIVE (5 Diastolic)
- BRUCE\_3MIN\_DIASTOLIC\_SECTION\_FOUR (4 Diastolic)
- BRUCE\_3MIN\_DIASTOLIC\_SECTION\_ONE (1 Diastolic)

You can **delete** Fields by clicking the **Delete (x)** button next to each field.

NOTE: The order of the fields here determines the order of the fields in the Patient Summary (and published documents). To modify the order of the values, remove them, and add them again in the desired order.

**Add Diagnostic Test Summary Specification** [X]

Test Summary Name: \*  
Stress Echo

Document Type: \*  
Stress Echocardiogram [1150] [X]

Fields:  
Select one

- IMPRESSION\_COMMENTS (IMPRESSIONS / IMPRESSION COMMENTS) [X]

Cancel Save

Click the **Save** button. Newly created Patient Summary documents and published documents will now include this new Diagnostic Test Summary.

The list of Diagnostic Test Summaries Specifications in this section reflects the order of the test summaries included in the Patient Summary document.

Diagnostic Test Summary Specs			
	Test Summary Name	Document Type	Fields
	Nuc	Nuclear Stress Test [1400]	NUK_KK_IMPRESSION NUK_KK_LV_EJECTION_FRACTION NUK_KK_LV_REST_EJECTION_FRACTION
	MUGA	MUGA [1600]	NUK_KK_IMPRESSION NUK_KK_LV_EJECTION_FRACTION NUK_KK_LV_REST_EJECTION_FRACTION
	Renal US	Renal Artery Duplex Ultrasound [4201]	IMPRESSION_RESULTS
	Cardioversion	Cardioversion [4701]	SINUS_RHYTHM
	Stress Echo	Stress Echocardiogram [1150]	IMPRESSION_COMMENTS

You can rearrange the order of test summaries by clicking the arrows on the right side of each test.

- The **first arrow** moves to the summary to the top of the list.
- The **second arrow** moves the summary up one position.
- The **third arrow** moves the summary down one position.
- The **fourth arrow** moves the summary to the bottom of the list.

Stress Echo	Stress Echocardiogram [1150]	IMPRESSION_COMMENTS	↑ ↑ ↓ ↓
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# Edit a Diagnostic Test Summary Specification

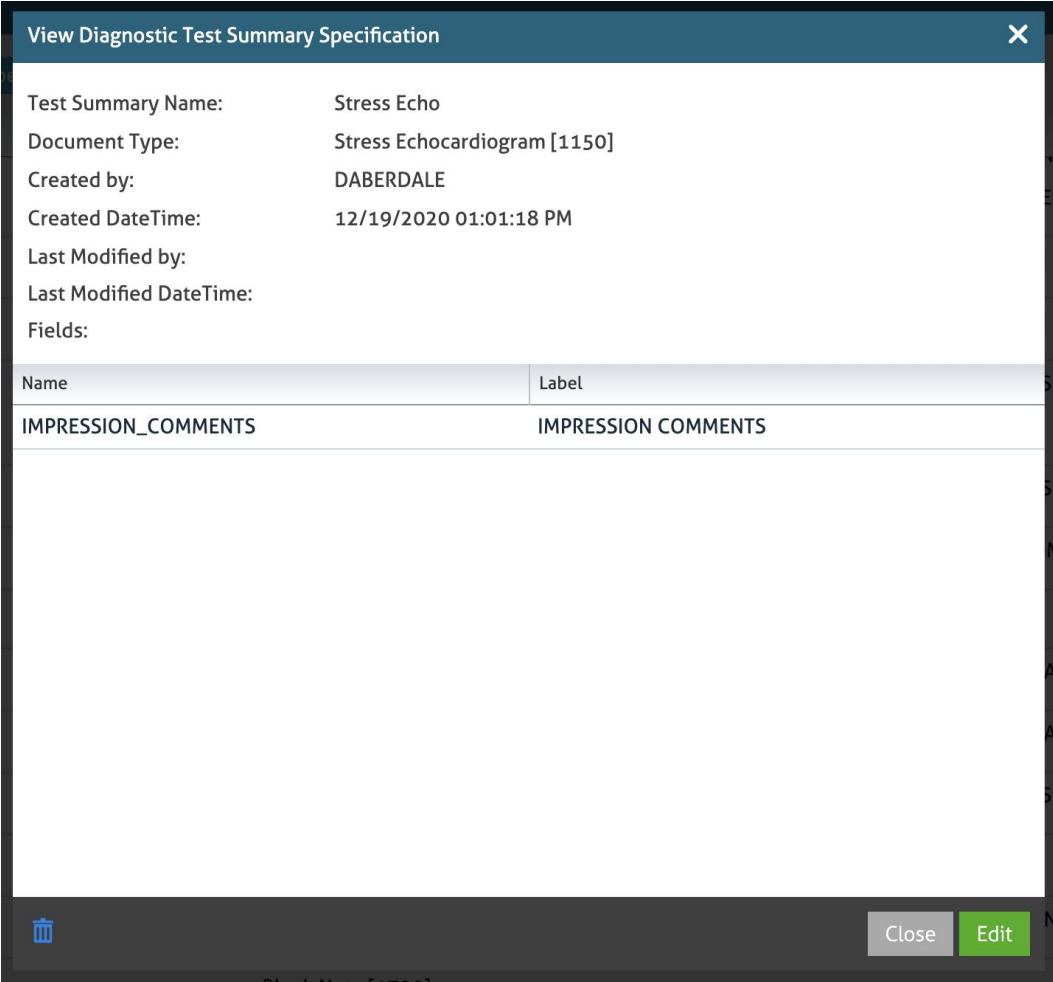
How to edit a Diagnostic Test Summary.

**Click** the row which contains the summary you want to edit.



A popup displays with the information on that summary.

**Click** the **Edit** button to start editing.

A screenshot of a popup window titled 'View Diagnostic Test Summary Specification'. The window has a dark blue header with a close button (X). The main content area is white and contains the following information:  
Test Summary Name: Stress Echo  
Document Type: Stress Echocardiogram [1150]  
Created by: DABERDALE  
Created DateTime: 12/19/2020 01:01:18 PM  
Last Modified by:  
Last Modified DateTime:  
Fields:  
Below this is a table with two columns: 'Name' and 'Label'. The table has one row with the following data:  
Name: IMPRESSION\_COMMENTS | Label: IMPRESSION COMMENTS  
At the bottom of the popup, there is a dark grey bar containing a trash icon on the left, a 'Close' button in the center, and an 'Edit' button on the right.

You can **edit** the **Name** field. You can also edit the **Document Type**.

NOTE: If you change the document type, all currently selected **Fields** are removed.

Dialog box titled "Edit Diagnostic Test Summary Specification".

Test Summary Name: \*  
Stress Echo

Document Type: \*  
Stress Echocardiogram [1150]

Fields:  
Select one

IMPRESSION\_COMMENTS (IMPRESSIONS / IMPRESSION COMMENTS)

Buttons: Cancel, Save

You can **add** or **remove** values from the **Fields** list.

Dialog box titled "Edit Diagnostic Test Summary Specification".

Test Summary Name: \*  
Stress Echo

Document Type: \*  
Stress Echocardiogram [1150]

Fields:  
Select one

IMPRESSION\_COMMENTS (IMPRESSIONS / IMPRESSION COMMENTS)

Buttons: Cancel, Save

Click the **Save** button to finish the editing process.

Dialog Title: Edit Diagnostic Test Summary Specification

Test Summary Name: \*  
Stress Echo

Document Type: \*  
Stress Echocardiogram [1150]

Fields:  
Select one

IMPRESSION\_COMMENTS (IMPRESSIONS / IMPRESSION COMMENTS)

Buttons: Cancel, Save

## Delete a Diagnostic Test Summary Specification

Click the row containing the summary you want to delete.

Stress Echo	Stress Echocardiogram [1150]	IMPRESSION_COMMENTS	↑↑↓↓
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A popup displays with the **Diagnostic Test Summary Specification** information.


Click the **Delete** icon on the bottom left corner of the popup.

View Diagnostic Test Summary Specification ✕

Test Summary Name: Stress Echo  
Document Type: Stress Echocardiogram [1150]  
Created by: DABERDALE  
Created DateTime: 12/19/2020 01:01:18 PM  
Last Modified by:  
Last Modified DateTime:

Fields:

Name	Label
IMPRESSION_COMMENTS	IMPRESSION COMMENTS

 Close Edit

Confirm your intention to delete the test by clicking the **Delete** button.

The screenshot shows a software window titled "View Diagnostic Test Summary Specification" with a close button (X) in the top right corner. The window displays the following information:

- Test Summary Name: EKG
- Document Type: Stress Echocardiogram [1150]
- Created by: DABERDALE
- Created DateTime: 12/17/2020 05:23:47 PM
- Last Modified by:
- Last Modified DateTime:
- Fields:

Below the fields, there is a table with a header row containing "Name" and a row containing "IMPRESSION\_C". A red "Delete" dialog box is overlaid on the table, containing the text "Are you sure you want to delete this Diagnostic Test Summary Specification?" and two buttons: "Cancel" and "Delete".

At the bottom of the main window, there are icons for a trash can, a "Close" button, and an "Edit" button.